

Empowering Limited Partners in Private Capital Markets

تمكين الشركاء المحدودين في أسواق الاستثمار الخاص

#معاً نصنع الأثر
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16 -18
Dec 2025

This intensive training program is designed for senior investment professionals in Saudi Arabia, offering a unique opportunity to enhance expertise in private equity fund selection and strategic investment allocation. Through in-depth sessions led by Oxford University's Private Equity Professor, Ludovic Valembois, participants will engage with case studies, practical insights, and discussions facilitated by seasoned investor and educator Anna Koshiletska, alongside other distinguished industry experts. The program equips participants with advanced skills and actionable strategies, empowering them to make confident, informed decisions in the private equity landscape.

Target Competencies

- Fund structures
- Performance analysis
- Due diligence
- Co-investment analysis
- Transaction mechanics
- Fund selection

Target Audience

- Institutional LPs
- Senior investment professionals in the Kingdom of Saudi Arabia

Program objective

- Develop a deep understanding of the mechanics of a private equity transaction
- Understand the intricacies of PE fund structures
- Evaluate fee structures and identify hidden costs
- Analyze and benchmark PE fund performance
- Conduct due diligence
- Confidently select and make commitments to PE fund managers
- Analyze co-investment opportunities
- Discuss special topics related to PE fund selection, including legal issues, alignment of interests, fund structures, secondary markets, fund finance, and private credit

DAY ONE	DAY TWO	DAY THREE
11:00AM-12:15PM	11:00AM-12:15PM	11:00AM-12:15PM
Understanding the Mechanics of Private Equity Transactions	Measuring Private Equity Fund Performance -	Limited Partners using Unlimited Technologies (Machine Learning, Gen-AI)
12:15PM-12:30PM	12:15PM-12:30PM	12:15PM-12:30PM
Break	Break	Break
12:30PM – 13:45PM	12:30PM – 13:45PM	12:30PM – 13:45PM
Understanding the rationale behind different fund structures	Benchmarking Private Equity Returns	What is coming next in Private Equity
13:45PM – 14:45PM	13:45PM – 14:45PM	13:45PM – 14:45PM
Break	Break	Break
14:45PM – 16:00 PM	14:45PM – 16:00 PM	14:45PM – 16:00 PM
Fee Structures	Discussion with industry guests: fund structures / legal issues, and LP – GP alignment of interest	Manager Selection & Due Diligence
16:00PM – 16:15PM	16:00PM – 16:15PM	16:00PM – 16:15PM
Break	Break	Break
16:15PM – 17:30PM	16:15PM – 17:30PM	16:15PM – 17:30PM
Hidden Costs	Discussion with industry guests: secondary markets, fund finance, and private credit	Evaluating Co-investment Opportunities

Classroom Sessions
Discussion Groups \ Activity
Time
Break/M meal

About the faculty members

Ludovic Phalippou – Professor,

Saïd Business School,
University of Oxford

Ludovic specializes in private equity and asset management. He is the author of the bestseller 'Private Equity Laid Bare'. Named as one of 'The 40 Most Outstanding Business School Profs Under 40 in the World' in 2014, and as one of the 20 most influential individuals in private equity in Europe in 2016. Ludovic has strong links with senior practitioners in the industry, routinely speaks at practitioner conferences, and appears in the media internationally. Ludovic's research papers have been widely cited in academia, in the press, and in regulatory circles. Ludovic achieved a degree in Economics from Toulouse School of Economics; a Master in Economics and a Master in Mathematical Finance both from the University of Southern California; and a PhD in Finance from INSEAD.



Anna Koscielecka - Associate Fellow, University of Oxford MBA Harvard Business School

Anna is a private markets investor and a business lecturer. Throughout her career, she has invested in and advised a range of teams—from early-stage startups to mature companies—and helped them achieve their vision by providing advice and capital. Anna splits her time between San Francisco, CA and London, UK. She serves as an Associate Fellow at Oxford University and teaches MBA, executive education and custom courses on private markets. Anna also advises Endurance Companies, which comprises a family investment office and a venture studio, based in San Francisco. Previously, she co-founded an early-stage VC fund in Boston. She also spent nearly a decade on the investment teams at FLAG Capital—a private US investment firm and at Aberdeen Investments—a global multi-billion investment company. Earlier in her career, she worked in investment banking in San Francisco.



About the Financial Academy

Excellent Work Groups

Training at the Financial Academy gives you the opportunity to join and interact with carefully-selected groups of peers, who work at different organizations and job levels. This pool of diverse perspectives will enrich your learning experience and expand your professional network within the financial sector.



An Optimal, Have-It-All Learning Environment

The Academy's facilities offer a unique learning environment, featuring high-quality training rooms equipped with cutting-edge technologies, spacious shared lounge areas, latest technology, dining facilities and a variety of other amenities. Prayer rooms for men and women are available as well.



Easy-to-Reach Offices

The Financial Academy is easily accessible, being directly connected to King Abdullah Financial District (KAJD) Metro Station via a pedestrian bridge. It is alternatively easy to reach using ride-hailing apps or private cars: Once you get to KAFD, head to Building No. 2.07 through Area 2.



At the Heart of KAFD

Being situated at KAFD where most of the financial sector organizations are near, the Financial Academy's location is unique and strategic. Plus, the place is known for being a business and entertainment hub where many cafes and restaurants are located, making the learning experience more thrilling and enjoyable thanks to the exciting surroundings.



Connecting and Learning.

Though it comes from within, transformation often requires a catalyst. And for many business leaders, the Financial Academy (FA) professional training programs and development activities have been that catalyst. Here, you're fully immersed in a transformational living-learning experience, networking with gurus from around the world, and engaging in programs led by prominent local and international financial industry experts . It's a holistic experience that will enrich and develop your career - and your life.

ADMISSIONS

We admit candidates to specific sessions on a rolling space available basis, and encourage you to apply as early as possible. Although most programs have no formal educational requirements, admission is a selective process based on your professional achievement and organizational responsibilities.

FOR MORE INFORMATION

<https://fa.gov.sa/en?language=en>

FOR A PERSONALIZED CONSULTATION

The Financial Academy

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