Empowering Limited Partners in Private Markets
تمكين الشركاء المحدودين في الأسواق الخاصة
#معاً_نصنع_الأثر
Together_we_make_impact
الأكاديمية المالية
THE FINANCIAL ACADEMY
Training Partner
SVC

Training Partner SVC

Riyadh

15,000
Exclude VAT

29-30
Nov 2026

A specialized two-day programme, delivered in partnership with the Saudi Venture Capital Company (SVC), designed to empower individual investors with a comprehensive understanding of private capital markets, evaluate investment opportunities, select funds and investment managers, understand risks and returns, and develop strategic portfolio allocation approaches for private market investments.

Program Objectives:

Why attain the Certified Chair™ credential?

- Develop participants' ability to evaluate fund strategies, analyze investment manager performance, and select suitable managers aligned with investment objectives.
- Enable participants to evaluate investment opportunities, assess risk-return dynamics, and support informed investment decision-making.
- Enable participants to identify and evaluate co-investment opportunities, develop strategic capital allocations, and optimize portfolio construction in private markets.

Target Audience

- Individual Investors
- Entrepreneurs Business Owners
- Wealth Management Clients
- Alternative Investment Professionals
- Family Office Representatives and High-N
- Investment Professionals at Banks, Asset

Learning Outcomes

- Understand the private capital ecosystem, key asset classes, and the relationship between investors and fund managers.
- Gain practical tools to evaluate funds and investment managers and identify promising investment opportunities.
- Analyse performance metrics, fees and costs, and identify risks and hidden costs that may impact returns.
- Develop analytical skills to make better capital allocation decisions and build portfolios in private markets.

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Day 1

Session 1 | 09:00–10:15
Private Capital Markets: An Overview

Asset classes (PE, VC, private credit, real assets); LP/GP relationship; fund lifecycle; market size and Saudi/regional context; why LPs need specialist knowledge

Break | 10:15 – 10:45 AM

Session 2 | 10:45–12:00
Fund Structure

Limited partnership agreements; LPAC governance; capital commitment and drawdown; distributions and waterfall mechanics; leverage; continuation vehicles (introduction)

Break | 12:00 – 13:30 PM

Session 3 | 13:30–14:45
Fees Demystified

Management fees; carried interest; hurdle rates and catch-up provisions; the 'two and twenty' model; variations across funds; total cost of ownership; real-data examples

Break | 14:45 – 15:15 PM

Session 4 | 15:15–16:30
Interest Alignment & Conflicts

GP incentives and misalignments; co-investment and skin-in-the-game; GP-led secondaries & continuation vehicles; LP protections; regulatory safeguards

Day 2

Session 5 | 09:00–10:15
Performance Measurement

IRR vs. TVPI vs. DPI; public market equivalent (PME); benchmark selection; performance persistence; reporting standards; manipulation risk; common interpretation pitfalls

Break | 10:15 – 10:45 AM

Session 6 | 10:45–12:00
How to Choose Funds I: Due Diligence & Manager Selection

Qualitative frameworks; investment strategy assessment; team evaluation; track-record analysis; operational due diligence; reference checks; red flags and deal-breakers

Break | 12:00 – 13:30 PM

Session 7 | 13:30–14:45
How to Choose Funds II: Quantitative & ML Approaches

Management fees; carried interest; hurdle rates and catch-up provisions; the 'two and twenty' model; variations across funds; total cost of ownership; real-data examples

Break | 14:45 – 15:15 PM

Session 8 | 15:15–16:30
Hidden Costs & What to Avoid

Portfolio company fees (monitoring, transaction, break-up); net vs. gross return discrepancies; secondary market dynamics; common LP mistakes; LP checklist and red-flag guide

Classroom Sessions
Discussion Groups \ Activity
Time
Break/Meal

About the Financial Academy

Excellent Work Groups

Training at the Financial Academy gives you the opportunity to join and interact with carefully-selected groups of peers, who work at different organizations and job levels. This pool of diverse perspectives will enrich your learning experience and expand your professional network within the financial sector.

An Optimal, Have-It-All Learning Environment

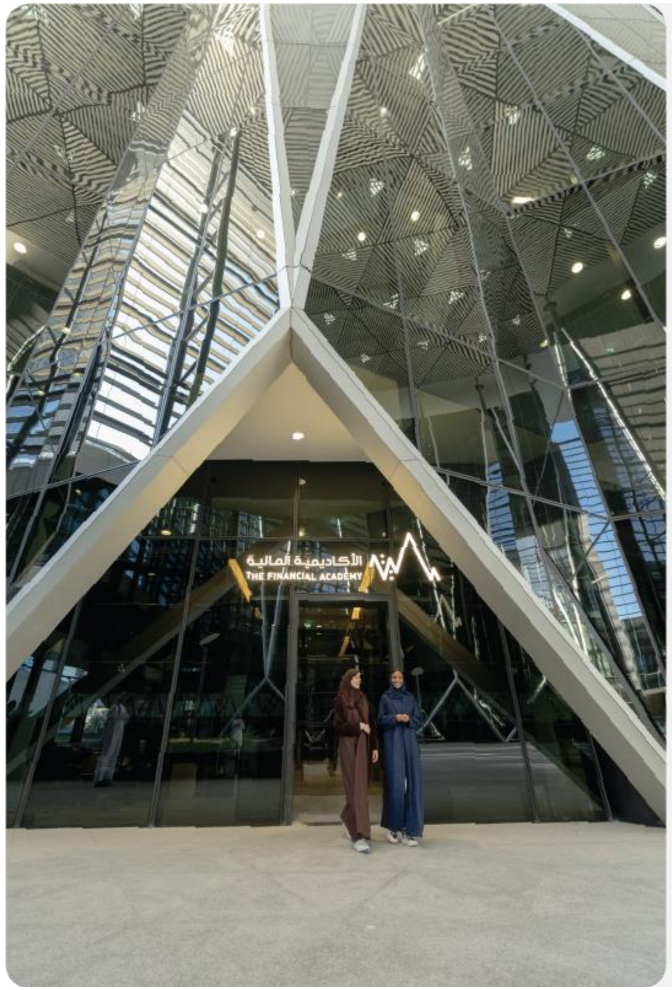
The Academy's facilities offer a unique learning environment, featuring high-quality training rooms equipped with cutting-edge technologies, spacious shared lounge areas, latest technology, dining facilities and a variety of other amenities. Prayer rooms for men and women are available as well.

Easy-to-Reach Offices

The Financial Academy is easily accessible, being directly connected to King Abdullah Financial District (KAFD) Metro Station via a pedestrian bridge. It is alternatively easy to reach using ride-hailing apps or private cars: Once you get to KAFD, head to Building No. 2.07 through Area 2.

At the Heart of KAFD

Being situated at KAFD where most of the financial sector organizations are near, the Financial Academy's location is unique and strategic. Plus, the place is known for being a business and entertainment hub where many cafes and restaurants are located, making the learning experience more thrilling and enjoyable thanks to the exciting surroundings.



Connecting and Learning.

Though it comes from within, transformation often requires a catalyst. And for many business leaders, the Financial Academy (FA) professional training programs and development activities have been that catalyst. Here, you're fully immersed in a transformational living-learning experience, networking with gurus from around the world, and engaging in programs led by prominent local and international financial industry experts . It's a holistic experience that will enrich and develop your career - and your life.

ADMISSIONS

We admit candidates to specific sessions on a rolling space available basis, and encourage you to apply as early as possible. Although most programs have no formal educational requirements, admission is a selective process based on your professional achievement and organizational responsibilities.

FOR MORE INFORMATION

https://fa.gov.sa/en?language=en

FOR A PERSONALIZED CONSULTATION

The Financial Academy

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